## Online Giving Guide



September - December 2021

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GET STARTED

## Getting Started: Activate Your Account

## Visit <u>www.charities.org/NJECC</u>

- Click "Sign in" from the top right corner of the site.
- The pledge process consists of the five steps shown in this diagram. Each step is outlined in detail on the following pages. To jump forward to a specific step, please refer to the page numbers listed in the table of contents on slide 2.



GET STARTED

## Getting Started: Register and Login

# Year You donated through the NJECC last year, you may login below using your password and user name from last year's campaign. Year You donated through the NJECC last year, you may login below using your password and user name from last year's campaign.

TIP: Your password must be a minimum of 7 characters and cannot contain the \* or ? symbols.You can use the "Lost Your Password" link below to reset your password. For assistance, contact help@charities.org.



After you click "Sign in" from the top right corner of the site, you will see the "Log On" page.

## First Time Participating?

- If you are a new employee or did not donate through last year's NJECC, you must first click the "Click Here to Register" link at the top of the page to activate your account and set up a user name and password. Once you have registered, you can log in from this page anytime during the campaign enrollment period using your username and password.
- Follow the directions in the next two slides to complete registration.

### <u>Returning Donor</u>?

- If you donated through the NJECC last year, you may log on using your password and user name from last year's campaign (no need to register).
- If you have forgotten your password, please use the "Lost your password" link to have it reset. For additional assistance, please contact <u>donorservices@charities.org</u>.
- Please skip slides 5 and 6 and go to slide 7 for next steps.

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GET

STARTED

#### Register for an Account

Everyone must register as a first time user. If you have already registered, please click here to log on.

Choose a User Name		
Choose a Password		Confirm Password
NOTE: Your password must be a minimum o and cannot contain the * or ? symbols. Email	of 7 characters	
PERSONAL INFORMATION		
First Name	Middle Name	Last Name

v

Choose your Business Unit

-- Select a Business Unit --

#### I agree to the terms of use and privacy policy



**Enter your employee information** as prompted on the screen, including your Employee ID and selecting your business unit/agency from the dropdown list.

**NOTE:** Your Employee ID number is the number your organization uses to identify employees. If you do not know your Employee ID number, you can access it on your paystub. Employees on the State Centralized Payroll system can login in to My NJ Portal: <u>http://www.nj.gov</u>. Organizations with independent payrolls should check with your NJECC Employee Coordinator.

- Create your login credentials by entering your email address, along with your desired user name and password. Your password must be a minimum of 7 characters and cannot contain the ^ or ? Symbols. Passwords are case sensitive (user names are not case sensitive).
- Click "Register Account."



## **GET** STARTED

- A verification email will be sent to the email address you provided. Open that email and click the link in the email to verify your account.
- After verifying your account, you will be able to log in to the NJECC giving portal to make your pledge.

**NOTE**: You should receive the verification email within a minute or less after registering your account. If you do not receive the email, please check your junk/spam folder. If you still do not see the email, please contact our donor services team at <u>donorservices@charities.org</u>.

reCAPTCHA Privacy \* Terma



- Once you have logged in (and verified your registration if you are new this year), you will be taken to the pledge site home page. Your username will display in the upper right-hand corner now that you are logged in.
- Click the "Donate Now" button (or select "Pledge Now" from the navigation menu) to start the donation process.



- After you click "Pledge Now" or "Donate Now," the next screen you see on your computer will depend on whether you are a new or returning donor.
- Which one are you?
  - New Donor: If you did not participate in last year's campaign or are a new employee, you are considered a "New Donor." Please continue to slide #11 for next steps.
  - Returning Donor: If you participated in last year's campaign and made a pledge, you are considered a "Returning Donor." Continue to the next slide, slide 9, for next steps.

<u>рулст</u> 2019/2020 Н	ome Pledging • Charity Look Up Login Instruction	ns FAQs Contact Us SuperAdmin +	GET STARTED
Choose you Select one of the followi C Renew a Gift From Last Year	In gift options ong to give:	Your pledge so far:	
	I am opting out		

- Since you donated through last year's NJECC, you have the option to renew your gift(s) from last campaign season, or you can start a new designation and pick new charities to support.
  - Renew a Gift from Last Year: Please continue to next slide, slide #10, for next steps.
  - Start a New Gift and Designations: Continue to slide #12 for the next step, "Editing Your Profile."



## **Renew or Modify Gift:**

- After you click the "Renew a Gift" button, a dropdown list will appear with your pledge history.
- Click on the circular radio button next to the gift you would like to renew to view an expanded box with details about that gift, including which charity was supported and how much you donated.
- You can either keep all pledge details the same or you can increase your pledge by entering a new gift total.
- Click the "Make Changes" button to continue the pledge process.

GET STARTED

#### GET STARTED

#### Choose your gift options Your pledge so far: Select one of the following to give: C Renew a Gift from Last Start a New Gift and Modify a Gift from This Designations Pledging Charity Look Up Login Instructions FAQs Contact Us & SuperAdn Choose your gift options Your pledge so far: \$300.00 Select one of the following to give: TOTAL GIFT Start a Net Gift and \$300.00 \$ ect the gift from last year you want to renew Giff 1: \$300.00 PAYMENT TYPES Renew and increase \$300.00 Payroll \$300.00 this gift by DESIGNATIONS: 0 \$300.00 to Monmouth County SPCA (NJECC Code 7037) for a new total of: \$ 300.00 AFFINITY GROUPS YOUR INFORMATION Release to charity Release to public O Gift 2: \$72.00 Make Changes >

Donors WITH Giving History

- Note: If any prior year donations are not reflected in your giving history, it may be because prior donations were made to a charity that is not eligible in the current campaign year.
  - Charities that are not listed may not have applied or may not be eligible to participate.

Edit Profile		Your pledge so
Contacting Preferred Email		\$0.0 TOTAL GIF
Profile Information		O CANCEL AND ST
First Name	John	
Middle Name	Enter Middle Name	
Last Name	Doe	
Suffix	Enter Suffix	
Home Phone	Enter Home Phone (xxx) xxx-xxxxx	
Work Phone	Enter Work Phone (xox) xox-xoox	
Cell Phone	Enter Cell Phone (xxx) xxx-xxxxx	
Address Information		
Address Line 1	Enter Address Line 1	
Address Line 2	Enter Address Line 2	
City	Enter City	
State\Province	Enter State or Province	
State/Province Postal Code	Enter State or Province Enter Postal Code	

Ec	lit Profile:				
	Enter your co				
	The informat the charities				

ND START OVER

- ontact information.
- tion you enter here will be shared with you choose to support for acknowledgement purposes. You can opt-in or opt-out from sharing your contact information during the final step of the donation process in step 5.
- At any point during the donation process, you can return to this step and edit your profile.
- Click "Continue" to go to the next step.

**STEP** 

1

#### ATTENTION State Centralized Payroll Employees:

Recurring payroll deductions will begin with pay period #3, therefore, please select 24 pay periods below to ensure that your deductions reflect your intended pledge amount.

## Set up gift payments

Choose a	Choose a p	ayment method by clicking its Ad	d button to set up g	gift payments. ×	TART C
NOTE: Stat		d payment method		Add	
period. Whe amount, ple below.	Credit/	Debit Card card based payment method		Add	
Number o					
20				Close	
22		\$2.37			
24		\$2.17			
26		\$2.00			

Your pledge so far: \$0.00 TOTAL GIFT

## **Select Payment Method**

From the pop-up box that appears on your screen, click "Add" next to your preferred payment method.

**STEP** 

2

After you click "Add," the pop-up box will close and automatically take you to the gift payment set up page.

Thank you to our campaign partner, the Credit Union of New Jersey, for helping cover a portion of costs associated with credit card fees, so more of your credit card donation will go to the charity(ies) you choose to support.

#### ATTENTION State Centralized Payroll Employees:

Recurring payroll deductions will begin with pay period #3, therefore, please select 24 pay periods below to ensure that your deductions reflect your intended pledge amount.

### Set up gift payments

Choose and edit one or more gift payment methods

determine the required minimum	amount per charity, per pay period, according to your pay achedule.
Amount Per Pay Period	\$ 8.34
Pay Periods	O 20
	0 22
	24
	0 26
	0 52

#### Add payment method

NOTE: State Centralized Payroll employees' deductions will commence with the third pay period. When referencing this table for your "minimum per charity, per pay period" donation amount, please reference the minimum listed next to the "24 pay periods" option listed below.

Number of Pay Periods	Minimum Per Charity, Per Pay Period
20	\$2.60
22	\$2.37
24	\$2.17
26	\$2.00



#### Set up gift payment details

- Enter the amount you would like to donate per pay period.
- By default, your pay period will automatically be set based on your department/agency (so you should not see four pay period options listed as shown in this example).
- After you enter your amount per pay period, the system will automatically calculate your total annual gift based on your pay period frequency, and will display that information on the right side of the page.
- Your annual gift amount you donate must be a minimum of \$52 per charity. To see what that translates to on a per pay period basis, please reference the chart at the bottom of the page. Please note that State Centralized Payroll employees' deductions will commence with the third pay period, so those employees should reference the "24 pay period" option on the chart.
- You may edit your payment information at anytime during the donation process.
- Click "Continue" to proceed to the next step, selecting charities to support.



## Find a charity to support

- Next, find charities to support with your pledge.
- Click the "Find a Charity" button to search for charities.
- A screen will appear, allowing you to search for charities by charity name, NJECC Code, keyword, EIN, alphabetically, or by cause week category.
- For a description about a charity, click on that charity's logo/name and more information about the charity will display.
- When you find a charity to support, click "Add" and that charity will display at the bottom under the Selected Charities section. You can add as many charities as you want. Once you have finished adding the charities you would like to support, click the "Add to designation" button.

**NOTE:** New Jersey state regulations require your Payroll Deduction Contribution to be a minimum of \$52 to designate to a specific organization. If this requirement is not met for each designated organization, your contribution will be considered undesignated and will be distributed among all organizations in proportion to their pledges

**STEP** 

3

**NOTE: The minimum donation per charity is \$52** View charities listed in the NJECC Code Book (*Right click on link to open in new tab and stay on this page*)

## Where do you want your gift to go?

Total designated:

	\$200.16 left	
Select your designation pre	eference below.	
Southern Poverty Law Center	37%	\$ 74
Make-A-Wish Foundation of America	63%	\$ 126.16
< Previous	Find a Charity	Continue

Payment	* Methods: \$200.16
>	φ200.10 PAYROLI \$8.34 x 24
esignatio	ons:
•	\$74.00 SOUTHERN POVERTY LAW CENTER
V	\$126.16 MAKE-A-WISH FOUNDATION OF AMERICA
© CA	NCEL AND START OVER

Vour pladaa oo far:

## Designate your pledge to each charity

The organization(s) you selected will now display on your list of charity designations. Now you can allocate your total pledge amount between the organizations you have added to your list of designations. To specify how much money to donate to each, use the slider tool or enter the exact amount in the donation box next to the charity.

**STEP** 

3

- You can use the "Find a charity" tool to add more charities to your list. You may also select the "Previous" button to adjust your total gift amount (this will not impact the charity selections you have made).
- Click "Continue" when you are ready to move to the next step, submitting your donation.

(Optional: If you do not want to make your donation a tribute, click "Continue" to skip this step.)

## Make this contribution a tribute

	Select Tribute Type	~
Name		Payment Methods:
Special Message		\$ \$200.16 PAYROLL \$8.34 x 24
		Designations:
Previous	Continu	SOUTHERN POVERTY LAW CENTER
	Contine	MAKE-A-WISH FOUNDATION OF AMERICA
		CANCEL AND START OVER

#### **STEP** Make Your Contribution a Tribute (optional)

Your pledge so far:

\$200.16

TOTAL GIFT

Next you will have the option to make your donation "in honor of" or "in memory of" someone. Enter the person's name and a special message to make your tribute, or leave blank if you do not wish to make your contribution a tribute.

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**NOTE:** Your tribute will be applied to all charities in your designation list (not just one). If you want the tribute only to apply to one, specific charity, please complete that in a separate transaction.

4 REVIEW GIFT

## Review and complete gift

- By checking this box, I choose not to release my contact information (name, mailing address or email address) to the charity(ies) designated.
- By checking this box, I choose not to release my contact information (name, mailing address or email address) to the public where it could be viewed in an Annual Report, newsletter, on printed or electronic materials, or a website.

< Previous

Your	Your pledge so far:	
	<b>\$200.16</b> TOTAL GIFT	
Payme	ent Methods:	
\$	\$200.16 PAYROLL \$8.34 x 24	
Designa	ations:	
۷	\$74.00 SOUTHERN POVERTY LAW CENTER	
۷	\$126.16 MAKE-A-WISH FOUNDATION OF AMERICA	
0	CANCEL AND START OVER	

Finish 3

## Review and Submit Your Pledge

- STEP 5
- You will have one final chance to review your gift and designations, and will also be able to select whether your gifts remain anonymous or grant permission to have your contact information shared with the charity(ies) you supported through the Campaign.
- Additionally, you may make your gift in honor of someone by filling out the "Comment" box.
- Click "Finish" to submit your pledge.

**TAX RECEIPT:** Within minutes of clicking "Finish," your pledge receipt will be emailed to you. Please keep a copy of that email for tax purposes.



### Modify Gift or Make Additional Donations

- If you would like to make additional donations or edit your pledge, you may edit your payroll donations anytime during the campaign enrollment period.
- Log into the pledge site, select "**Pledging**" from the top navigation menu, and click on "**My Pledges**."
- Select the "Modify a Gift from This Campaign" button to edit an existing donation you made during this campaign. Or select "Start a New Gift and Designations" to make a donation in addition to the pledges you have already submitted.

**NOTE:** If you select "**Modify a Gift**," you MUST complete all the steps and re-submit that gift. Otherwise your gift will be incomplete and will not be processed.

## Need Help?

## FOR ASSISTANCE:

- EMAIL <u>DONORSERVICES@CHARITIES.ORG</u>
- SUBMIT A SUPPORT REQUEST ONLINE AT <u>WWW.CHARITIES.ORG/SUPPORT</u>, OR
- CALL 1-(800)-458-9505